

**LEGISLATIVE SERVICES AGENCY
OFFICE OF FISCAL AND MANAGEMENT ANALYSIS**

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FISCAL IMPACT STATEMENT

LS 7549

BILL NUMBER: HB 1628

NOTE PREPARED: Jan 12, 2009

BILL AMENDED:

SUBJECT: Probate succession.

FIRST AUTHOR: Rep. Bardon

FIRST SPONSOR:

BILL STATUS: As Introduced

FUNDS AFFECTED: ___**GENERAL**
 DEDICATED
 FEDERAL

IMPACT: Pending

Summary of Legislation: Provides that property interests transferred to a surviving domestic partner upon the other domestic partner's death are exempt from the inheritance tax. Enables domestic partners to own property as tenants by the entireties. Specifies that certain personal property becomes the sole property of a surviving domestic partner upon the death of the other domestic partner. Provides that a surviving domestic partner is entitled to the same status as a surviving spouse under the probate code.

Effective Date: July 1, 2009.

Explanation of State Expenditures: *As of the above date, the fiscal analysis of this bill has not been completed. Please contact the Office of Fiscal and Management Analysis for an update of this fiscal impact statement.*

Explanation of State Revenues:

Explanation of Local Expenditures:

Explanation of Local Revenues:

State Agencies Affected:

Local Agencies Affected:

Information Sources:

Fiscal Analyst: Jim Landers, 317-232-9869.